

Current report No. 18 / 2009

Drawn up on: 2009-09-25

Shortened name of the issuer SKYLINE INVESTMENT S.A.

Subject:

Sale of the assets of significant value

Legal base:

Art. 56 sec. 1 pt 2 of the Act on public offering – current and periodic information

Report's content:

The Management Board of Skyline Investment S.A. informs that as a result of two sale transactions, carried out in the regulated market on 22nd September 2009 and 24th September 2009, the Company sold 290,135 (say: two hundred ninety thousand one hundred thirty five) shares of Konsorcjum Stali S.A. seated in Warsaw, at the average price of 27.80 (twenty seven, 80/100) zlotys. Before the aforementioned transaction the Skyline Investment company held 600,135 shares of Konsorcjum Stali S.A., representing 10.18% of the share capital of this company and entitling to 600,135 votes at the General Meeting of Shareholders, which represented 10.18% of the total number of votes.

After concluding the aforementioned transaction, Skyline Investment is holding 310,000 shares of Konsorcjum Stali, representing 5.26% of the share capital of this company and entitling to 310,000 votes at the General Meeting of Shareholders, which represents 5.26% of the total number of votes.

Due to carrying out the transaction in the regulated market, the Company does not know the purchaser, or purchasers of the shares in question.

The assets being the subject of the sale transactions were considered to be significant because of the total value of the said sale transactions, exceeding 10% of the Company's equity

SIGNATURE OF THE INDIVIDUALS REPRESENTING THE COMPANY

| Date | Name | Position/Function | Signature |
|------------|---------------|--------------------------------|---------------|
| 2009-09-25 | Paweł Maj | Member of the Management Board | Paweł Maj |
| 2009-09-25 | Aneta Smolska | Proxy | Aneta Smolska |