

Current report No. 7/2009

Prepared on: 2009-05-07

Shortened name of the issuer

SKYLINE INVESTMENT S.A.

Subject:

Convening the Ordinary General Meeting of Shareholders of Skyline Investment S.A.

Legal base:

Art. 56 sec. 1 pt 2 of the Act on public offering – current and periodic information

Report's content:

Pursuant to § 38 sec. 1 par. 1 and §100 sec.1 par. 3 of the Ordinance of the Minister of Finances of 19th February 2009 on current and periodical information provided by the securities' issuers and the conditions of considering as equal the information required by the legal provisions of the non-member country, the Management Board of Skyline Investment S.A. (hereinafter Company) informs that acting under the art. 399 § 1 of the Commercial Companies Code, convened on 1st June 2009 at 10:00 a.m. the Ordinary General Meeting of Shareholders which will be held in the Company's seat office at Al. Komisji Edukacji Narodowej 18 in Warsaw (hereinafter Meeting) with the following agenda:

1. Opening the Meeting and election of the chairman of the Meeting.
2. Stating the correctness of convening the Meeting and its ability to adopt resolutions.
3. Acceptance of agenda.
4. Election of returning committee.
5. Adopting the resolutions in the following matters:
 - a) considering and acceptance of the Management Board's report on business activity of the Company and Capital Group Skyline Investments S.A. for the fiscal year 2008, individual financial statement for 2008 and consolidated financial statement of the Capital Group for 2008;
 - b) considering and acceptance of the Supervisory Board's report for 2008;
 - c) granting the vote of acceptance to the members of the Company's units for discharge of their duties in 2008;
 - d) coverage the Company's loss;
6. Closing the Meeting.

Additional information concerning the registration of the Shareholders to the Meeting:

The only shareholders who submit the certificate of shares issued in order to confirm the ownership of the Company's shares containing information specified in the art. 10 sec. 1 and 29 of the Act of 29th July on trading in financial instruments (Dz. U. No. 183, item 1538 with further amendments) and they will not take them back before the closing of the General Meeting will be authorized to participate in the Meeting.

The certificates of shares shall be submitted in the Company's seat office at Al. KEN 18 room 3b, not later than 25th May 2009 at 3:00 p.m.

The copies of the Management Board's report on business activity and the financial statement with the copy Supervisory Board's report and statutory auditor's opinion and motions of the

Management Board in matters included to agenda will be exposed for the Shareholders to review within 15 days before the date of the Meeting.

Pursuant to the art. 407 par. 2 of the Commercial Companies Code the copies of the motions included to agenda will be given to the shareholders upon their request in the secretary's office of the Company between 8:30 a.m. and 3:00 p.m. within one week before the date of the Meeting.

The list of person authorized to participate the Meeting will be exposed for Shareholders to review on 3 business days before the Meeting.

The Shareholders can participate in the general meeting and exercise the right to vote individually or by proxies. The power of attorney should be given in written, under the pain of nullity, and duly submitted as a true copy and paid. The representatives of legal persons should show the current copies of the proper court register specifying the persons authorized to represent these entities. The persons not specified in the mentioned copy of register should hold a duly power of attorney signed by the persons authorized to represent the relevant entity.

Announcement in the Monitor Sądowy i Gospodarczy:

The Management Board informs that the announcement on convening the Meeting was published in Monitor Sądowy i Gospodarczy No. 84(3187) item 5289 dated 30th April 2009.

SIGNATURES OF PERSON REPRESENTING THE COMPANY

Date	Name	Position/Function	Signature
2009-05-07	Jerzy Rey	President of the Management Board	Jerzy Rey
2009-05-07	Paweł Maj	Member of the Management Board	Paweł Maj